**Market Notice**

**Date: 31 October 2013**

**Subject:** New Financial Instrument Listing

***(HYPROP INVESTMENTS LIMITED –“HILC09”)***

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The JSE Limited has granted a listing to **HYPROP INVESTMENTS LIMITED “HILC09”** on Interest Rate Market with effect from 01 November 2013 under its **DMTN Programme dated 19 June 2012.**

**INSTRUMENT TYPE: Commercial Paper Floating Rate Note**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 1,648,000,000.00

**Bond Code** HILC09

**Nominal Issued** R 198,000,000.00

**Issue Price** 100%

**Coupon** 5.342% (3 Month JIBAR as at 30 October 2013 of 5.142% plus 20 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 03 February 2014

**Books Close** 24 January 2014

**Interest Date(s)** 03 February 2014

**Last Day to Register** By 17h00 on 23 January 2014

**Issue Date** 01 November 2013

**Date Convention** Following

**Interest Commencement Date** 01 November 2013

**First Interest Date** 03 February 2014

**ISIN No.** ZAG000110438

**Additonal Information** Senior Unsecured Floating rate notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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